



# TRISHLA GUPTA COMPANY SECRETARY

## Annexure IV

Date: 19/12/2024

To,  
The Chief General Manager  
Listing Operation  
BSE Limited  
20<sup>th</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400001

Dear Sir,

**Sub: Application for “In-principle approval” prior to issue and allotment of 55,00,000 warrants convertible into equity shares/equity shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

I , **TRISHLA GUPTA**, Company Secretary in Practice , have verified the relevant records and documents of Continental Petroleums Limited with respect to the proposed preferential issue by the Company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottees have sold any equity shares of the company during the 90 trading days preceding the relevant date.
- Except **MADAN LAL KHANDELWAL, NAVNEET KHANDELWAL, VIKRANT KHANDELWAL, RADHIKA KHANDELWAL, ANUBHA KHANDELWAL, DHIREN JAGJIVANDAS SHAH** no other allottees hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.
- The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from Relevant Date i.e. November 16, 2024 till date of lock-in i.e. July 20, 2025 respectively. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
MADAN LAL KHANDELWAL	IN301151	265614	19-12-2024	20-07-2025	NIL	NIL
NAVNEET KHANDELWAL	IN301151	467894	19-12-2024	20-07-2025	NIL	NIL
VIKRANT KHANDELWAL	IN301511	544528	19-12-2024	20-07-2025	NIL	NIL
RADHIKA KHANDELWAL	IN301549	315184	19-12-2024	20-07-2025	NIL	NIL
ANUBHA KHANDELWAL	IN301549	320040	19-12-2024	20-07-2025	NIL	NIL



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DHIREN JAGJIVANDAS SHAH	12041500	1000	19-12- 2024	20-07- 2025	NIL	NIL
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(\*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, there is no valuation requirement in the AOA of the Company.
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024-25 is more than 5% of the post issue fully diluted share capital of the issuer.

Place: Jaipur  
Date:19/12/2024

**CS TRISHLA GUPTA**  
FCS : 10968  
CP: 15612  
Company Secretary in Practice  
UDIN:- F010968F003435829